TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Credibility Corp.		10/23/2012	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Lender	
Street Address:	333 South Hope Street, Suite 1300	
Internal Address:	Mail Code: CA9-193-13-01	
City:	Los Angeles	
State/Country:	CALIFORNIA	
Postal Code:	90071	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	4354085	EDAHEAD
Serial Number:	85762127	EDUCATION IS EVERYBODY'S BUSINESS
Serial Number:	85869593	ACCESS TO CAPITAL MONEY TO MAINSTREET
Serial Number:	85887243	ACCESS TO CAPITAL
Serial Number:	85931637	CREDIBILITY CONCIERGE
Serial Number:	85953188	BIDEDGE

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Phone: 919 286-8000

Email: PTO_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

TRADEMARK REEL: 005116 FRAME: 0807 OP \$165.00 4354085

900267009

Address Line 4: Morrisville, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	327000-11436	
NAME OF SUBMITTER:	John E. Slaughter	
Signature:	/John E. Slaughter/	
Date:	09/24/2013	
Total Attachments: 4 source=DB Notice of Trademarks (2)#page1.tif source=DB Notice of Trademarks (2)#page2.tif source=DB Notice of Trademarks (2)#page3.tif source=DB Notice of Trademarks (2)#page4.tif		

TRADEMARK
REEL: 005116 FRAME: 0808

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 23, 2012 (as the same may be amended, modified, restated or supplemented from time to time, the "Security Agreement") by and among the Grantors from time to time party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Lender (the "Lender"), the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks, trademark licenses and trademark applications set forth on Schedule 1 attached hereto to the Lender.

The undersigned Grantor and the Lender hereby acknowledge and agree that the security interest in the trademarks, trademark licenses and trademark applications set forth on <u>Schedule 1</u> attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark, trademark license or trademark application.

[Signature Pages Follow]

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Very truly yours,

CREDIBILITY CORP.,

a Delaware corporation

Name: Title:

M. Kareand

CREDIBILITY CORP. NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

TRADEMARK REEL: 005116 FRAME: 0810 Acknowledged and Accepted:

BANK OF AMERICA, N.A.,

as Lender

By: Name: Genane Maalouf Title: Vice President

REEL: 005116 FRAME: 0811

Schedule 1

Credibility Corp. (Delaware Corporation)

U.S. Trademarks

Registered Mark

Mark	Reg. No.	Reg. Date
EDAHEAD	4354085	06/18/13

Pending Applications

Mark	Appl. No.	Filing Date
EDUCATION IS EVERYBODY'S BUSINESS	85762127	10/24/2012
ACCESS TO CAPITAL MONEY TO MAINSTREET	85869593	03/07/2013
ACCESS TO CAPITAL and Design	85887243	03/26/2013
CREDIBILITY CONCIERGE	85931637	05/14/2013
BIDEDGE	85953188	06/06/2013

TRADEMARK
REEL: 005116 FRAME: 0812

RECORDED: 09/24/2013